

**BROWN **  
**BROTHERS**  
**HARRIMAN**

**STATEMENTS OF CONDITION**

<i>(\$ in thousands)</i>	<u>12/31/2015</u>	<u>12/31/2016</u>	<u>12/31/2017</u>	<u>12/31/2018</u>	<u>12/31/2019</u>
<b>ASSETS</b>					
<i>Cash &amp; Due from Banks</i>	\$ 2,916,939	\$ 3,369,906	\$ 3,210,723	\$ 2,963,867	\$ 3,082,652
<i>U.S. Government/Agency Securities</i>	74,072	81,008	77,646	78,715	77,143
<i>State &amp; Municipal Securities</i>	505,469	754,796	852,426	947,826	1,204,445
	<u>3,496,480</u>	<u>4,205,710</u>	<u>4,140,795</u>	<u>3,990,408</u>	<u>4,364,240</u>
<i>Overdrafts</i>	541,472	433,316	406,082	531,254	183,255
<i>Loans</i>	1,479,364	1,406,951	1,473,564	1,386,564	1,390,269
<i>Trading Assets</i>	486,839	411,116	405,760	625,141	558,653
<i>Interest &amp; Other Receivables</i>	326,657	401,596	419,478	380,450	413,519
<i>Premises &amp; Equipment, net</i>	76,520	68,444	59,544	49,583	39,622
<i>Other Assets</i>	213,638	163,751	152,374	128,664	155,173
<b>TOTAL ASSETS</b>	<b><u>\$ 6,620,970</u></b>	<b><u>\$ 7,090,884</u></b>	<b><u>\$ 7,057,597</u></b>	<b><u>\$ 7,092,064</u></b>	<b><u>\$ 7,104,731</u></b>
<b>LIABILITIES &amp; CAPITAL</b>					
<i>Deposits</i>	\$ 4,459,949	\$ 5,015,292	\$ 4,999,500	\$ 4,524,275	\$ 4,695,491
<i>Accrued Expenses</i>	284,523	305,959	376,078	366,633	345,619
<i>Trading Liabilities</i>	573,127	522,495	412,266	795,305	632,953
<i>Other Liabilities</i>	437,603	311,012	297,532	401,164	384,776
	<u>5,755,202</u>	<u>6,154,758</u>	<u>6,085,376</u>	<u>6,087,377</u>	<u>6,058,839</u>
<i>Partnership Capital</i>	850,000	925,000	960,000	985,000	1,010,000
<i>Accumulated Other Comprehensive Income</i>	15,768	11,126	12,221	19,687	35,892
<b>TOTAL LIABILITIES &amp; CAPITAL</b>	<b><u>\$ 6,620,970</u></b>	<b><u>\$ 7,090,884</u></b>	<b><u>\$ 7,057,597</u></b>	<b><u>\$ 7,092,064</u></b>	<b><u>\$ 7,104,731</u></b>
<i>Liquid Assets/Assets</i>	52.8%	59.3%	58.7%	56.3%	61.4%
<i>Overdrafts and Loans/Assets</i>	30.5%	26.0%	26.6%	27.0%	22.1%
<i>Deposits/Liabilities</i>	77.5%	81.5%	82.2%	74.3%	77.5%

The consolidated statements of condition have been audited by PricewaterhouseCoopers LLP, our independent registered public accounting firm.