

Beginner Balance Sheet Exercise

	Current	Future
Assets		
Checking		
Savings		
Roth IRA		
Investment Account		
401 k		
Stuff		
Home		
Car		
Total Assets		

Liabilities		
Credit Card Debt		
Student Loans		
Mortage		
Philanthropy		
Insurance (health, home, car, etc.)		
Total Liabilities		

Net Worth