

CAPITAL PARTNERS

BBH Real Estate

BBH Real Estate (BBHRE) invests directly in institutional-quality, income-producing commercial real estate properties. We invest across geographic locations and property types, which may include multi-family, industrial, office, retail, and mixed use, along with alternative/niche sectors (self-storage, medical office, and so forth).

Total value of
real estate

\$1.2b

Square feet

6.1m

Multifamily units

~3,000

Data as of March 31, 2025.

Investment platform

- Dedicated professionals with decades of collective real estate experience
- Leverages capabilities of best-in-class operators and managers to identify investment trends
- Structured to retain investment control including acquisitions, financings, and disposition decisions

Target investment profile and property characteristics

TARGET INVESTMENT PROFILE

- Focused on investing in a diversified portfolio of stable, income-generating properties
- Seek to acquire assets that have the potential to generate higher net operating income, utilizing active asset management and meaningful capital investment, including real estate that needs renovation and the opportunity to improve tenant retention and or enhancement
- Assets must adhere to strict criteria, including age, tenant caliber, building quality, and market selection

INVESTMENT ATTRIBUTES

Core and core plus:

Real estate attributes:

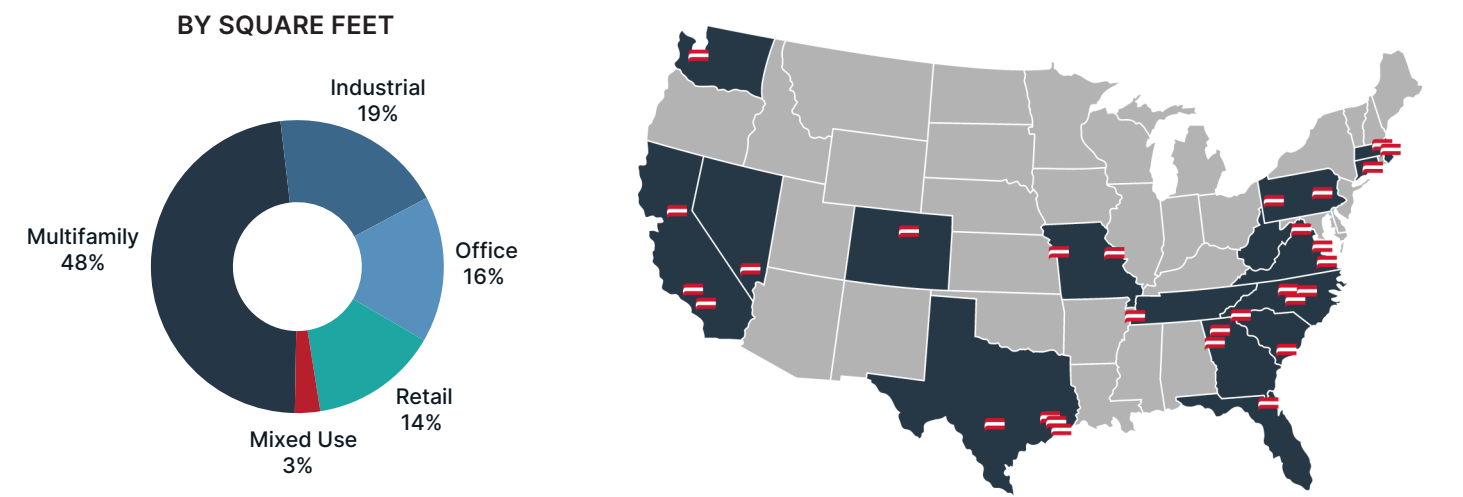
- Institutional-quality industrial, multi-family, office, and retail properties
- Located in markets with favorable supply/demand characteristics
- Substantially leased and occupied
- Markets: Top 75 domestic MSAs

Value-add and opportunistic:

Real estate attributes:

- Institutional-quality multi-family properties located in Southeast and Midwest U.S. markets exhibiting strong demographics (population, employment growth etc.)

BBHRE invests across geographic locations and property types



Select BBHRE investments



Cary Park Town Center
Cary, NC
Retail - REIF I



Discovery at Shadow Creek
Pearland, TX
Multifamily - REIF II



Florida Gateway
Jacksonville, FL
Industrial - REIF III



Addison at Collierville
Collierville, TN
Multifamily - REEV I

Client solutions

Our dedicated team of real estate professionals is available to assist with clients’ external real estate queries.

Clients benefit from the ability to utilize all aspects of the BBHRE platform’s reach to ensure optimal results are attained by bringing real-time data and creative solutions, as well as leveraging the broader BBH network in their decision-making process.

FOR INQUIRIES, PLEASE CONTACT:



Patrick Heffernan
212.493.7849
patrick.heffernan@bbh.com

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Real Estate securities may be deemed a speculative investment and is not intended as a complete investment program. An investment in Real Estate securities involves significant risks and is suitable only for those who can bear the economic risk of the loss of their investments and who have limited need for liquidity in their investments. Since the Funds concentrates their assets in the real estate industry, your investment involves many of the risks of investing directly in real estate such as declining real estate values, changing economic conditions, and increasing interest rates. The strategy is also non-diversified and can invest a greater portion of assets in securities of individual issuers than a diversified strategy; thus, changes in the market value of a single investment could cause greater fluctuations in account value than would occur in a more diversified strategy.

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