

BROWN 
BROTHERS
HARRIMAN

STATEMENT OF CONDITION

(amounts in US\$ 000's)	12/31/2012	12/31/2013	12/31/2014	12/31/2015	12/31/2016
ASSETS					
Cash & Due from Banks	\$ 2,351,228	\$ 2,548,763	\$ 2,934,962	\$ 2,916,939	\$ 3,369,906
U.S. Government/Agency Securities	78,371	75,295	73,115	74,072	81,008
State & Municipal Securities	665,053	540,833	543,284	505,469	754,796
	<u>3,094,652</u>	<u>3,164,891</u>	<u>3,551,361</u>	<u>3,496,480</u>	<u>4,205,710</u>
Overdrafts	642,681	499,006	422,944	541,472	433,316
Loans	1,806,377	1,617,609	1,576,485	1,479,364	1,406,951
Trading Assets	277,338	422,727	469,956	486,839	411,116
Interest & Other Receivables	289,245	358,089	361,232	326,657	401,596
Premises & Equipment, net	26,826	39,957	49,516	76,520	68,444
Other Assets	91,179	121,636	163,253	213,638	163,751
TOTAL ASSETS	<u>\$ 6,228,298</u>	<u>\$ 6,223,915</u>	<u>\$ 6,594,747</u>	<u>\$ 6,620,970</u>	<u>\$ 7,090,884</u>
LIABILITIES & CAPITAL					
Deposits	\$ 4,730,777	\$ 4,553,645	\$ 4,585,272	\$ 4,459,949	\$ 5,015,292
Accrued Expenses	240,282	287,683	295,078	284,523	305,959
Trading Liabilities	265,247	384,464	569,276	573,127	522,495
Other Liabilities	316,539	248,125	346,489	437,603	311,012
	<u>5,552,845</u>	<u>5,473,917</u>	<u>5,796,115</u>	<u>5,755,202</u>	<u>6,154,758</u>
Partnership Capital	705,000	750,000	800,000	850,000	925,000
Accumulated Other Comprehensive Income (Loss)	(29,547)	(2)	(1,368)	15,768	11,126
TOTAL LIABILITIES & CAPITAL	<u>\$ 6,228,298</u>	<u>\$ 6,223,915</u>	<u>\$ 6,594,747</u>	<u>\$ 6,620,970</u>	<u>\$ 7,090,884</u>
Liquid Assets/Assets	49.69%	50.85%	53.85%	52.81%	59.31%
Loans/Assets	39.32%	34.01%	30.32%	30.52%	25.95%
Deposits/Liabilities	85.20%	83.19%	79.11%	77.49%	81.49%

The consolidated statements of condition have been audited by PricewaterhouseCoopers LLP, our independent registered public accounting firm.